

CHALLENGES AND OPPORTUNITIES OF THE ISRAELI TECH ECOSYSTEM:

A FRAMEWORK FOR DISCUSSION

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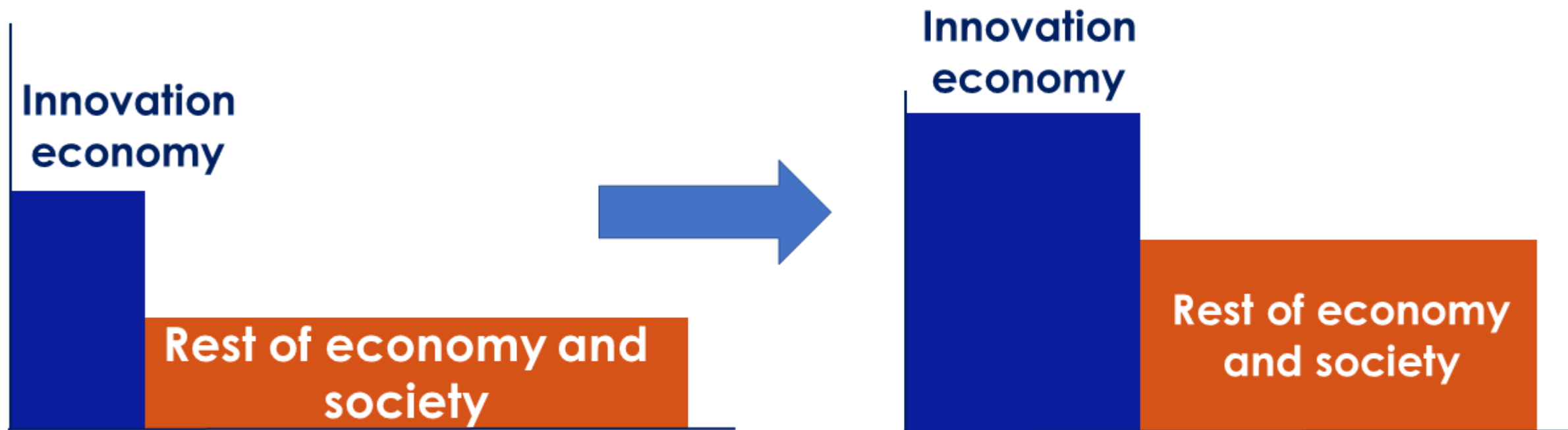
SNPI MISSION

**Strengthen the innovation sector
through policy, while maximizing its
value for Israel.**

TRUE ALSO BEFORE NOVEMBER 1, 2022

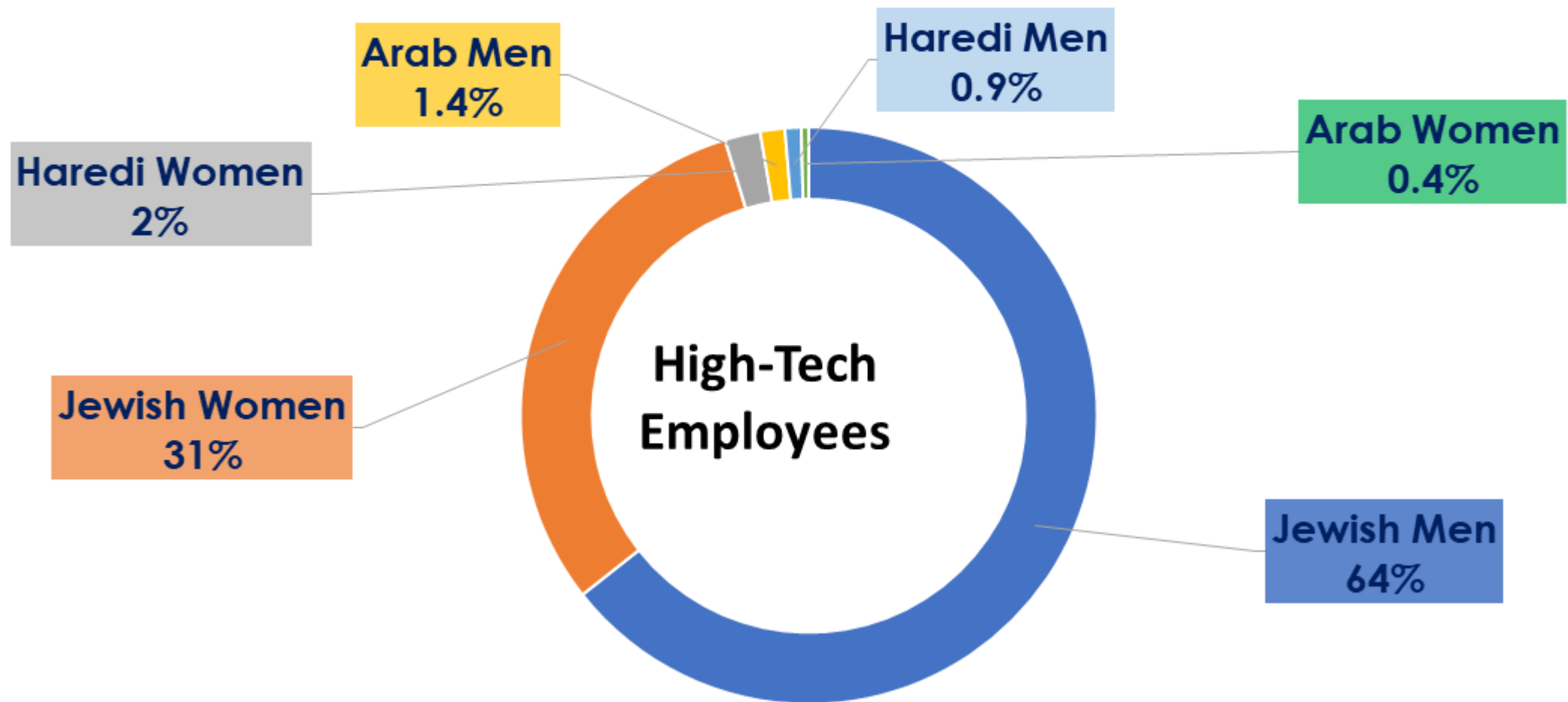
- ISRAEL FACES STRONG AND GROWING COMPETITION FOR ITS TECH ECOSYSTEM. TO COMPETE EFFECTIVELY THE GOI MUST DEVELOP A **LONG-TERM GOVERNMENT-WIDE STRATEGY** THAT INCLUDES A SUPPORTING ENVIRONMENT, INFRASTRUCTURE AND RAPID RESPONSE ABILITY.
- WHILE SOME IN GOI FOCUS ON COMPETITION, THERE IS **NO INDICATION THAT THE POLITICIANS AND REGULATORS GET IT.**

3 MAIN CHALLENGES

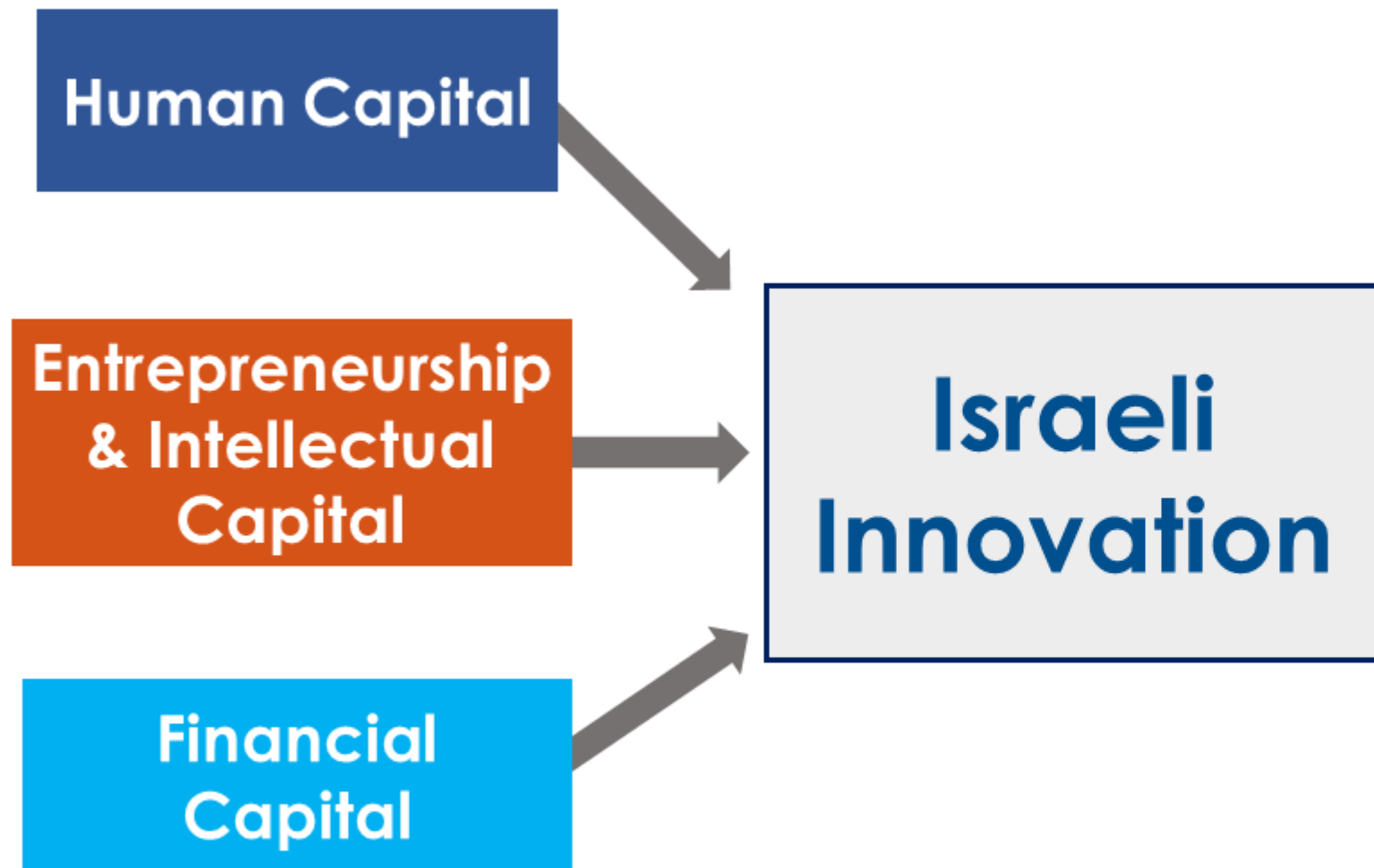


Requires a vision and a long-term collaborative strategy

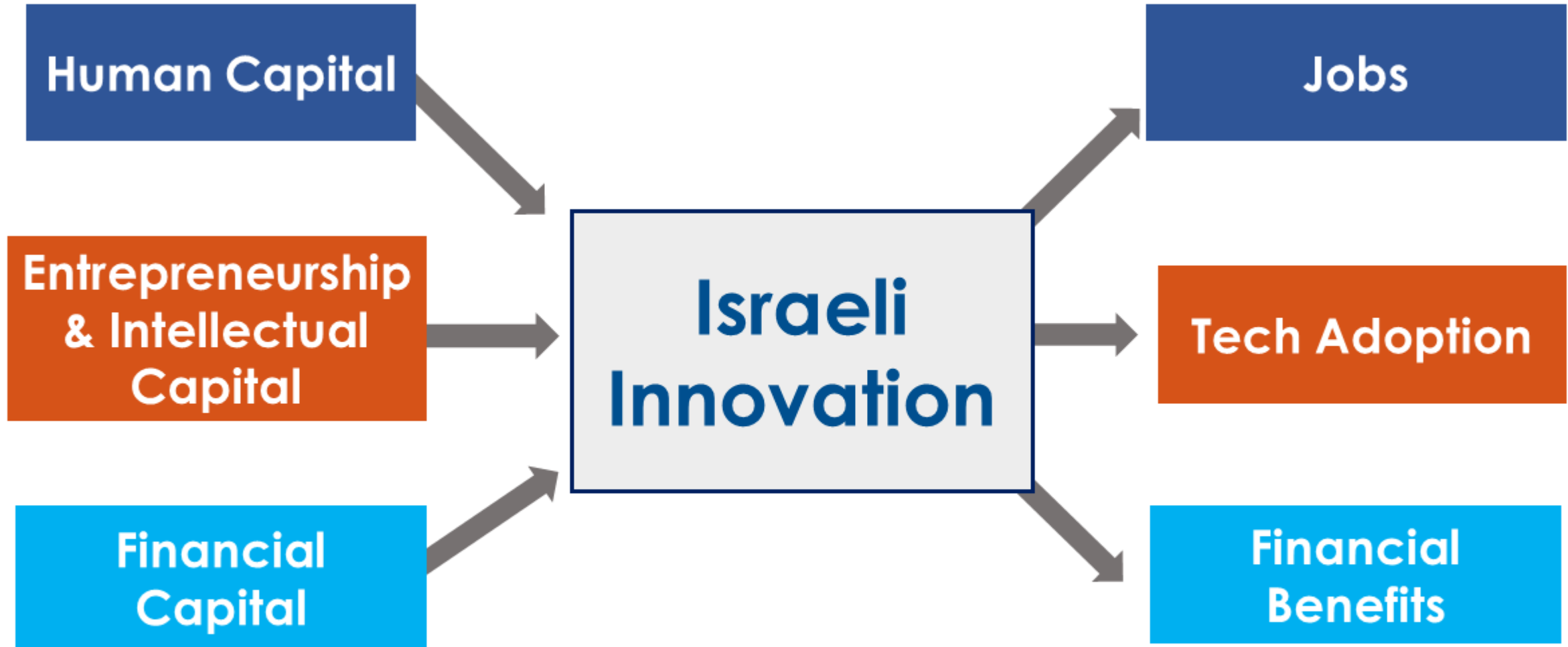
UNTAPPED TALENT POOLS



VALUE CREATION:



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Human Capital

Entrepreneurship
& Intellectual
Capital

Financial
Capital

Supporting
Business
Environment

Israeli
Innovation

Data
Infrastructure

VALUE CAPTURE:

Jobs

Tech Adoption

Financial
Benefits

SHRINKING ECOSYSTEM?

1000+ new startups in 2016, probably less than **600** in 2022 (forthcoming) and who knows how many in 2023. Most compelling explanation was the increase in tech salaries, but going forward politics may dominate. Data is missing, so we don't know the effect of recent events (solution).

Convincing ourselves that our crisis is no different from the rest of the world is dangerous: if Israeli ecosystem gets too small, it loses its appeal.

The unravelling may be rather swift.

תודה



PRODUCTIVITY GAP IN EMPLOYMENT

